

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 24, 2005

REGISTRATION NO.: 24760

BONDS ISSUED BY: Hallsville R-IV School District

AMOUNT OF ISSUE: \$2,950,000.00

COUNTY: of Boone

DATE OF ISSUE: May 25, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping, and furnishing of a new primary school; to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.800%	\$ 245,000.00	03/01/2016
3.950%	255,000.00	03/01/2017
4.050%	265,000.00	03/01/2018
4.100%	275,000.00	03/01/2019
4.200%	285,000.00	03/01/2020
	295,000.00	03/01/2021 *
	310,000.00	03/01/2022 *
	325,000.00	03/01/2023 *
	340,000.00	03/01/2024 *
	355,000.00	03/01/2025 *
5.000%	1,625,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,988,610.00

INTEREST RATE: 4.5018%

ASSESSED VALUATION: \$48,856,860

INDEBTEDNESS: (Including this issue) \$7,194,194

NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2005; second newspaper March 23 and April 3, 2005

DATE OF ELECTION: April 5, 2005

ELECTION RESULTS: Yes...647 No...218

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable